



COMMUNITY  
FOUNDATION  
OF OTSEGO  
COUNTY

# YEAR



## ANNUAL REPORT 2023





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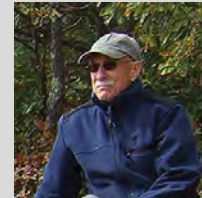
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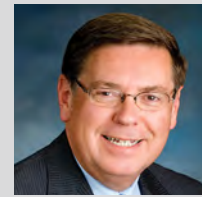
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For more information on staff and directors please visit: [cfotsego.org/staff-board-of-directors](http://cfotsego.org/staff-board-of-directors)

\* Deceased





YEAR  
**5**

# LETTER FROM THE PRESIDENT AND THE EXECUTIVE DIRECTOR

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PRESIDENT  
**HARRY LEVINE**



EXECUTIVE DIRECTOR  
**JEFF KATZ**

Five years! It's hard to believe that, before June 19, 2019, the Community Foundation of Otsego County was simply an idea (a very good idea!) that Harry Levine thought would benefit Otsego County. He was so right.

In these past five years, CFOC has become an anchor institution in Otsego County, serving as a hub of knowledge and center of connection for Otsego nonprofits and residents. Our strategic pillars – strengthening our communities and strengthening our nonprofits – guide us in our every action. The hopes we had for CFOC have become reality.

As with any evolving organization, change occurs. In 2022, two of our founding Board members retired. We sadly said goodbye to Patsy Smith and Faith Gay and we thank them for all they did for CFOC. We happily welcomed three new Board members – Rachel Frick-Cardelle, Tamie Reed, and Cheryl Robinson. Their fresh perspectives will take us to new levels in the next five years.

Another huge leap forward for CFOC was the recent addition of Joanne Tobey as our first Director of Development. Joanne brings vast experience and a history of success to CFOC. We're excited to have Joanne with us.

Most of all we thank all of our friends and neighbors for supporting the Community Foundation of Otsego County. We look forward to many, many, more years together, doing good work to improve life in Otsego County.

*Harry Katz*



# INNOVATIVE THINKING

Growing and strengthening our community is a cornerstone of the Community Foundation of Otsego County’s strategic plan, and at its heart is a dedication to creativity. We believe that the best way to impactfully change the status quo is to serve as a catalyst for new approaches that encourage innovation, risk taking, and experimentation.

## Otsego Lake Watershed Sustainability Fund

With the visual arrival of HABs (harmful algae blooms) in Otsego Lake, it became obvious that additional resources to address lake watershed issues were needed. At that point in 2022, there was no long-term fund to provide the watershed with the assets necessary to underwrite its needs. CFOC was approached by residents concerned about HABs, especially Doug and Rhonda Willies, who had

devoted considerable time and resources to the issue. The idea of creating a long-term stable fund to provide the Otsego Lake watershed with new assistance arose from these meetings. Toward the end of 2023, three Otsego Lake organizations joined with CFOC to create a fund designed to support the long-term



health of Otsego Lake and its watershed. The Otsego Lake Watershed Sustainability Fund is advised by the leaders of these lake-centric organizations: the Otsego Lake Association, the Watershed Supervisory Committee (Village of Cooperstown, Towns of Otsego, Middlefield and

Springfield), and SUNY Oneonta’s Biological Field Station.

“The fund will provide important support for future work and provide an excellent opportunity for a united effort among local organizations to work together and to ensure the health of Otsego Lake,” said Florian Reyda, Director of the SUNY Oneonta Biological Field Station.

The launching of this fund is a new approach that attempts to take a longer view of the ecological and environmental needs of a precious asset in our community. It is the first in our area. We believe the fund can succeed and act as a model to create resources that can be dedicated to other community assets. CFOC has plans to offer this type of fund to concerned residents dedicated to their local lakes.







# INNOVATIVE THINKING CONTINUED

## Otsego Refugee Resettlement Coalition Fund

Many of us are the descendants of refugees and immigrants. Some of us are refugees or immigrants ourselves. A group of dedicated volunteers formed the Otsego Refugee Resettlement Coalition committed to extending the same welcome and promise that was offered to their own families to those who need a place to call home.



A key pillar of CFOC’s strategic plan is to strengthen our community and help reverse the long-term trends of a declining and an aging population. We are convinced that welcoming refugees will help to build a stronger economy and community and, with that in mind, we joined the Coalition.

CFOC has helped the Coalition grow and thrive, creating the Otsego Refugee Resettlement Coalition Fund to administer donations and assist in fundraising. The Coalition has directly, and through its support, succeeded in bringing refugees to Otsego County, legally and thoroughly vetted by the U.S. Government.

Utica, faced with similar challenges of population decline, began welcoming refugees and immigrants over

40 years ago. The presence of a strong and vibrant immigrant population there has helped stop the population decline, and today Utica is growing. Through its work with the Otsego Refugee Resettlement Coalition, CFOC is determined to produce the same results.

## Otsego County Cemetery Restoration Fund

The history of Otsego County can be told through the people in our cemeteries – people who had the vision to found towns and villages, establish long-standing businesses, and even fight a revolution – what could be more visionary than that? These founders of Otsego County are all around us in our cemeteries. Improving those settings honors those forebears and offers important reminders to county residents.

In 2023, an anonymous donor came to CFOC with the idea of improving the condition of historic cemeteries with small renovation projects.

Although we had no box into which this idea fit comfortably, CFOC immediately saw merit in the concept. We created a fund to strengthen our communities, and to help them restore important reminders of our past.

The idea was embraced by the entire county and has sparked innovative projects. In our cemeteries are the stories of the people who built Otsego County, who had vision and acted upon it. This is the Otsego County history we should have in mind when we think about our present and future.

These three examples demonstrate how we are seeking new solutions. They do not need to be invented by us – in fact all three were started by others from the community. They share newness, creativity, and a bit of risk-taking.

*You can donate to any or all of these funds by visiting our website at [cfotsego.org](http://cfotsego.org)*





# KEY FOUNDATION EVENTS

Supporting our nonprofit community is one of our strategic pillars. The two events we hosted in 2023 were designed with this in mind.

## 2023 Student Voices/Student Choices

An annual competition for high school students in Otsego County, Student Voices/Student Choices asks local students to identify a need to address through collaboration with a local nonprofit and by making a compelling staged presentation of a project that addresses the need.



200 people watched seven high school teams present programs created to address local needs. All did a fantastic job.

**Cherry Valley-Springfield** (above) won the \$5,000 prize for The HQ – a school space where kids needing home cleaning products, hygiene products, consumables, and a washer and dryer – can feel safe and welcome.

**Morris** earned \$4,000 for their idea – partnering with local organizations to establish a food pantry in Morris.



**Richfield Springs** received \$3,000 for “S.A.S. – Students Adopting Seniors,” a program creating social interaction between students and senior citizens.



Also winning \$1,000 each for their programs were:

**Edmeston** – collaborating with Pathfinder Village to bring Pathfinder students, Edmeston students, and the community closer together.



**Gilbertsville – Mount Upton** – working with Otsego County System of Care to address mental health issues for local teens.



**Milford** – connecting high school students with seniors in a “Senior Buddy Program.”



**Unatego** – spreading awareness about allergic reactions and need for EpiPens® and training in their school.



## Mohawk Valley Gives



Due to the work of CFOC, 2023 was the first year Otsego County nonprofits were able to participate in Mohawk Valley Gives, a well-organized and effective one day fundraising event created by the Community Foundation of Oneida and Herkimer Counties.

In 2023, 63 Otsego County nonprofits raised an amazing \$220,000 from more than 900 donations through Mohawk Valley Gives.

This year, through continued collaboration between the Community Foundation of Otsego County and the Community Foundation of Oneida and Herkimer Counties, Otsego County nonprofits will again have access to this remarkable fundraising platform.

To stay abreast of how 2024's Mohawk Valley Gives is developing, visit [cfotsego.org](http://cfotsego.org) in late August.





# NONPROFIT AWARDS 2023

The 2023 awards totaled **\$147,850**. Seven awards totaling **\$16,000** were made for Student Voices/Student Choices.

**Athelas Therapeutic Riding**  
\$5,500 Early equine therapeutic riding (collaboration with Head Start)

**Bassett Medical Center**  
\$3,000 Bob Simon and Loretta Anagnost Cancer Patient Assistance Fund

**Center for Agricultural Development and Entrepreneurship (CADE)**  
\$5,000 Change Management: Improving CADE's data collection

**Catholic Charities of Delaware, Otsego, and Schoharie Counties**  
\$10,000 Homeless assistance program - rent supplement program case management

**Catskills Agrarian Alliance**  
\$10,000 Future Food CSA

**Cherry Valley Memorial Library**  
\$1,600 Universally accessible outdoor seating and solar-powered charging station to expand and support internet access

**Community Arts Network of Oneonta (CANO)**  
\$4,500 Revitalizing CANO's Arts Education Program

**Community Arts Network of Oneonta (CANO)**  
\$5,000 Oneonta Juneteenth Festival

**Cooperstown Art Association**  
\$5,000 Let's FIGURE It Out life drawing program

**Cooperstown Food Pantry, Inc.**  
\$2,000 Cooperstown Farmers Market voucher program

**EDD Adaptive Sports**  
\$5,000 Building community through adaptive sports

**Fenimore Art Museum**  
\$2,500 Celebrate Native America

**Friends of Recovery of Delaware and Otsego Counties, Inc.**  
\$4,000 Feeding The Soul program

**Friends of the Oneonta Community Health Center (FOCHC)**  
\$2,500 OCHC Health Service

**Friends of the Village Library of Cooperstown**  
\$1,000 Welcome Home Cooperstown monthly meet and greet

**Hartwick College**  
\$5,000 Griffiths Center Innovation Studio

**Hartwick College**  
\$5,000 Institute of Public Service startup funds

**Hartwick College-Oneonta Equity Coalition**  
\$5,000 Change Through Empowerment

**Helios Care**  
\$10,000 Expanded service in collaboration with Bassett Hospital

**Otsego 2000**  
\$5,000 Otsego Outdoors Backpack Program

**Otsego County Conservation Association**  
\$3,750 Building community connections

**Otsego Christian Academy (GOLEF Fund)**  
\$1,900 Teacher equipment

**Otsego Refugee Resettlement Coalition**  
\$4,850 Welcome Program 2

**Pathfinder Village**  
\$5,000 Council Rock Self Advocates

**Richfield Springs Community Center**  
\$3,500 SOUPer Seniors program

**Safe Schools Mohawk Valley LEAP**  
\$10,000 Leadership, Empowerment, Achievement Program

**Schoharie County Council of Senior Citizens**  
\$2,500 Marketing, Promotion and Communication about Gathering Place

**St. James Feeding Ministries**  
\$6,000 Helping Others Move Forward project

**SUNY-Oneonta – Research Foundation of SUNY**  
\$4,950 Compass and Linkages Project

**The Family Service Association Employment**  
\$8,800 Employment Transportation Assistance program



# NONPROFIT AWARDS AT WORK



## Athelas Therapeutic Riding With Horses

**\$5,500** Early equine therapeutic riding in collaboration with Head Start

Athelas Therapeutic Riding provides year-round programs for children and adults with disabilities, based on the individual needs of participants. Therapeutic riding instructors design lessons that foster responsibility and independence, build self-esteem and teamwork, improve social skills, eye-hand coordination, balance, muscle tone, posture, speech, communication, horsemanship skills, and relieve stress and anxiety.



With the help of an award from CFOC, Athelas initiated the Head Start with Horses program for the students at the Unadilla Head Start.



## Bassett Medical Center

**\$3,000** Bob Simon and Loretta Anagnost Cancer Patient Assistance Fund

Since its inception in 2004, The Bob Simon and Loretta Anagnost Cancer Patient Assistance Program has been of comfort to patients facing difficult financial concerns while undergoing cancer treatment. The program is designed to help remove barriers to assist and support the most vulnerable patients.



The program aids many thousands of patients with prescription drug costs, transportation, housing, supplies such as wigs and colostomy bags, and other expenses. It has even helped patients with paying their rent while hospitalized.



## Catskills Agrarian Alliance

**\$10,000** Future Food CSA

The Catskill Agrarian Alliance includes the 607 CSA, which sees healthy food as a human right.



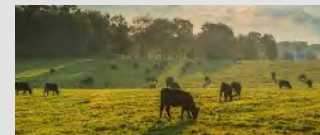
While local, organic food can be costly and inaccessible to many, CAA is now expanding its reach to offer access to good, fresh food to all who want it, regardless of income. CAA is also a template for “resilient regional food systems” to be replicated nationally. A new project is an agrarian commons in partnership with the American Farmland Trust and Agrarian Trust, along with farmer Tommy Hudson. The project preserves his 300-acre River Haven Farm in Delaware County.



## Center for Agricultural Development and Entrepreneurship (CADE)

**\$5,000** Change Management: Improving CADE's data collection

CADE works continuously to improve the quality and quantity of data to assist marginalized farm and food business entrepreneurs in Otsego County and the regional area. An example is the published research study on local food buyer trends across New York state: Restaurants, institutions such as schools and hospitals, food distributors,



farm-based aggregators, independently owned grocery and specialty food stores, and large grocery chains shared their current buying trends as well as lists of locally grown food they are interested in purchasing.





# NONPROFIT AWARDS AT WORK



**Community Arts Network of Oneonta (CANO)**

\$5,000 2023 Oneonta Juneteenth Festival

Juneteenth is a forum for celebrating Black joy and justice. In its fifth year in



Oneonta, Juneteenth is a day filled with Black culture, community relationships, education, and entertainment. Local organizations talk about local cultural services. All food is from local Black-owned businesses – and free. Celebration organizer Diandra Sangetti-Daniels says, “Juneteenth aims to create a safe space where people of all backgrounds gather and learn about the history and action of Black liberation. It is through these actions that solutions to systemic racism are birthed.”



**Cooperstown Food Pantry, Inc.**

\$2,000 Cooperstown Farmers’ Market voucher program

The Cooperstown Food Pantry and the Cooperstown Farmers’ Market believe everyone should have access to affordable, healthy, good, local food –



regardless of the financial status of the consumer. Thus the Cooperstown Food Pantry supplies food vouchers that the Farmers’ Market honors. Food Pantry clients over the age of 60 and meeting certain other requirements can receive \$25 of vouchers for the Cooperstown Farmers’ Market.



**The Family Service Association Employment Program**

\$8,800 Transportation Assistance Program for Employed Persons

People take for granted the vehicle that gets them to work. If something goes wrong, they can afford repairs. These are the fortunate people with resources. But many working people in our area have no extra resources or savings; they barely have enough to support themselves monthly. Neglected minor repairs become unsafe major repairs. Not having transportation to work has a huge impact. Not reporting to work causes wage losses and creates the idea that they are less reliable. Their low-income jobs may easily be put in jeopardy. By assisting these people to get their vehicles repaired, FSA helps break the poverty cycle. The award provided 34 services to 32 households, allowing working people to get to jobs, school, grocery stores, and medical services.



**Fenimore Art Museum**

\$2,500 Celebrate Native America

Haudenosaunee history was explored using recreated wampum by noted Mohawk scholar Darren Bonaparte.



He shared recreated wampum belts and provided insight into the important agreements memorialized by them. Chris Thomas and Friends (Onondaga) then led an energetic, participatory series of traditional social dances. Crafters had works for sale. The family-friendly event was free and took place behind the museum overlooking Otsego Lake.





# NONPROFIT AWARDS AT WORK



**Friends of Recovery of Delaware and Otsego Counties, Inc.**  
**\$4,000** Feeding The Soul Program Bus Transportation

On September 7, 2023, the Feeding the Soul Program purchased 640 bus passes



from the City of Oneonta. The program was a huge success. Most local resources give out one-way bus passes. Funding from CFOC enabled Friends of Recovery to provide all-day bus passes, allowing individuals to get to and back from work, look for employment, and find other basic services. Fifty-five percent needed the passes for involvement with the Department of Social Services, which offers housing and food stamps and helps sign up people for Substance Use Disorder treatment.



**Hartwick College**  
**\$5,000** Institute of Public Service

The Hartwick College Institute of Public Service is a nonprofit, nonpartisan, regional political community, seeking to educate the next generation of public servants in meaningfully engaging in our democracy through three areas: Local and State Government, Civic Engagement, and Legal Education.

“The Hartwick Institute of Public Service does essential work empowering our young people to stay informed and understand the role we each play in our government,” said New York Lieutenant Governor Antonio Delgado.

CFOC agrees and awarded \$5,000 in startup funds for the Institute of Public Service.



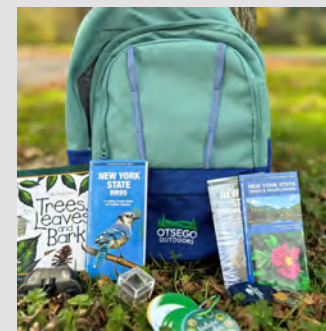
**Helios Care**  
**\$10,000** Expanded service in collaboration with Bassett Medical Center

Dan Ayres, President and CEO of Helios Care said, “We continue to expand our mission, serving patients earlier in their care journeys and fusing palliative care into more holistic approaches to patient care across the lifetime. This deeper collaboration with Bassett will offer patients these critical services with more continuous and extended clinical coordination from their care teams in different care settings.”



**Otsego 2000**  
**\$5,000** Otsego Outdoors Backpack Program

The Otsego Outdoors Nature Backpack Program provided all 13 public libraries in Otsego County, as well as Oneonta World of Learning, with backpacks for families to use free of charge or check out with a library card.



The backpacks include five field guides, kid-sized binoculars, activity ideas, and magnifying boxes. They also include information on Otsego Octet Challenges and the Otsego Outdoors website ([otsegooutdoors.org](http://otsegooutdoors.org)), which shows publicly accessible places to hike, bike, and paddle in and near Otsego County.





# NONPROFIT AWARDS AT WORK



**Pathfinder Village**  
\$5,000 Council Rock  
Self Advocates

Council Rock is a self-advocacy group run by adult men and women living at Pathfinder Village. Council Rock members meet on a monthly basis and discuss topics that are important to them such as government policy, volunteerism, equal access, and choice. They develop and plan special events to help promote their mission to speak up for themselves and their friends.



Many members volunteer to speak and provide tours for new employees or college students through on-site visits.



**Safe Schools Mohawk Valley LEAP**  
\$10,000 Leadership,  
Empowerment,  
Achievement Program

Safe Schools Mohawk Valley (SSMV) and Richfield Springs Central School District partnered on a program called LEAP (Leadership, Empowerment and Achievement Program). Looking at various Otsego County needs, SSMV realized a need to better prepare our youth for life after high school. LEAP worked with 40 students in 8th – 12th grades to teach leadership skills and use them to better their community. Each month students focused on a different leadership theme, such as communication skills, public speaking, time management, learning what skills employers need, resume writing, and job searching. The program also covered future goals and careers and how to achieve them either through vocational training or college.



**St. James Feeding Ministries**  
\$6,000 Helping Others  
Move Forward Project

The Lord's Table and Loaves and Fishes Food Pantry is serving between 60 and 100 people nightly at The Lord's Table, and over 300 monthly at the food pantry.



This is their regular feeding program and the CFOC award went to help support the program. Their clients include the homeless, struggling low-income families, and the elderly.



**SUNY-Oneonta – Research Foundation of SUNY**  
\$4,950 Compass and Linkages Project

The Compass & Linkages Project of SUNY Oneonta's Department of Psychology provides many benefits to Oneonta, engaging community-based healthcare agencies and students. The goal is capacity-building for participating groups and shared expertise among agency leaders and faculty. The "compass" of the project involves data collection, small targeted needs assessments, and community-level research. The "linkages" portion involves collaborative efforts among faculty, students, and staff at the local groups. Some of these efforts include development of curriculum manuals for student-peer coaching. The overall plan is to form a collaborative consultant group focused on improved client services and solutions to local problems.



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(F) = Founder

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 Sigrid Snell  
 Meadow and Eleanor Spencer  
 Roy and Jamie Spina (F)  
 Richard Sternberg, M.D. (F)  
 Stewart's Shops  
 Sharon Strait-Carey  
 Alane Strong  
 Aaron Swimmer  
 Judith Talbot  
 Mrs. Vera Talevi  
 Lin and Gib Vincent (F)  
 Sydney Waller  
 Cynthia Walton-Leavitt (F)  
 Henry and Rebecca Weil  
 Alfred and Clare Wettemann (F)  
 Linda Wilcox  
 Jeffrey Woeppel and Janine Sabella

## TRIBUTE GIFTS

Making a gift in honor of or in memory of someone is a meaningful way to acknowledge their importance to you.

The following tribute gifts were made in 2023:

### GIFTS IN MEMORY OF

Karen Cadwalader  
*Frank Farmer and Frank Kolbert*  
 E. and Mac Harvey  
*Elizabeth Harvey*  
 Emery C. Herman, Jr.  
*Nancy F. Herman*  
 George Marcus and Peggy  
 Schiffman Marcus  
*Debra Marcus*  
 Our parents  
*Meg Kiernan and Michael Hodgman*  
 Bob Schlather  
*Meghan Brady and Paul Bergron*  
*Mary Cassell*  
*Maria and Daniel Hallahan*  
*Bob and Milly Meiser*  
 Ellen St. John  
*Elsie Rhodes*

### GIFTS IN HONOR OF

Liz Harvey  
*George and Laurel Harvey*  
 Harry Levine  
*Sydney Waller*  
 Harry and Ellen Levine  
*George and Laurel Harvey*  
 Debra Marcus  
*Anonymous*



# ROBERT BERNARD SCHALTHER, ESQ., LEGACY SOCIETY

## WHAT WILL YOUR LEGACY BE?

When you care about our community, your estate plan can help ensure that the organizations and projects that matter most to you will continue to benefit from your support. Making a gift through your will, trust, retirement plan, or life insurance policy to the Community Foundation of Otsego County is an investment in your interests and in the future of this place that we all love.

Legacy gifts can be an easy way to make a difference and, in some cases, reduce the taxable portion of your estate. You can create a new fund with us, add to a fund that is already established, or make your gift in support of our general mission and operations.

When you commit to a legacy gift, we welcome you into the Robert Bernard Schalthner, Esq., Legacy Society. The RBS Legacy Society is named for a founding trustee and dedicated member of the Otsego County community, Bob Schlather, who died in 2022. Bob was known for his commitment to local nonprofits and understood the power of estate gifts to provide transformative funding.

We will gladly work with you or your legal or tax adviser to help you realize the benefits of legacy giving. For more information regarding the options summarized below, please contact our director of development, Joanne Tobey, at [joanne@cfotsego.org](mailto:joanne@cfotsego.org).

### ***Name CFOC as a beneficiary***

One of the easiest ways to make a difference is to list the Community Foundation of Otsego County as a beneficiary of your IRA, your retirement plan, your bank account, or your life insurance policy. It's important to make sure that your beneficiary designations are up to date; making a change is as simple as filling out a form provided by your bank or financial institution. Beneficiary designations are flexible and can help reduce taxes for your heirs.

### ***Include a gift in your will***

A gift through your will or trust is another easy way to create a legacy. You can name the Community Foundation of Otsego County to receive a specific dollar amount – a particular asset, a percentage of your estate, or the

remainder of your estate. Doing so enables you to maintain complete control of your assets during your lifetime and can reduce estate taxes.

### ***Establish a gift that provides you or those you love with income***

There are types of gifts that may have tax benefits for you or your estate while providing you with reliable income.

### **Charitable Gift Annuity**

One of the most popular of these gifts is the charitable gift annuity. In exchange for your gift of \$10,000 or more, CFOC will provide a fixed payment for life, with the remainder of the gift benefiting CFOC. Charitable gift annuities have tax benefits, provide reliable income, and support the mission of CFOC. Establishing a charitable gift annuity is straightforward and does not require the services of an attorney.

### **Charitable Remainder Trust**

A charitable remainder trust works like a charitable gift annuity in that you make a gift of cash or property to establish a trust that will then pay income for life; the remainder benefits CFOC. Charitable trusts can pay a percentage or a fixed amount; we can work with you and your adviser to determine which type of trust is best for you.

### **Charitable Lead Trust**

A charitable lead trust pays a fixed amount to CFOC for the number of years you select. Once this period ends, the assets held by the trust are transferred to the beneficiaries you have named. Establishing a charitable lead trust may result in a substantial reduction in federal gift and estate taxes.

Have you already made provisions in your estate plan for the Community Foundation of Otsego County? If so, please let us know so that we can honor you as a Robert Bernard Schalthner, Esq., Legacy Society member.





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# FINANCIAL REPORT 2023

Financial report as of 12/31/2023  
Prepared by Mostert, Manzanero & Scott, LLP

## FINANCIAL POSITION AS OF DECEMBER 31, 2023

### ASSETS

Unrestricted Cash	\$ 161,837
Restricted Cash	2,262
Pledges Receivable (< 1 year)	290,608
Total Current Assets	\$ 454,737
Pledges Receivable (> 1 year)	\$ 169,543
Investments	3,572,325
Total Non-Current Assets	\$ 3,741,868
Organizational Costs and Website	13,601
<b>TOTAL ASSETS</b>	<b>\$ 4,210,206</b>

### LIABILITIES AND NET ASSETS

Accounts Payable	\$ 1,846
Agency Funds Payable	360,780
Total Liabilities	\$ 362,626
Without Donor Restrictions	\$ 1,698,704
With Donor Restrictions	\$ 2,157,876
Total Net Assets	\$ 3,847,580
<b>TOTAL LIABILITIES AND NET ASSETS</b>	<b>\$ 1,619,996</b>

## STATEMENT OF ACTIVITY FOR FISCAL YEAR 2023

Contributions	
Restricted	\$ 1,056,161
Unrestricted	279,110
Total contributions	\$ 1,335,271
Grants	\$ 5,000
Administrative Fees	14,510
Gain (loss) on Investments	256,215
Other Income	9,000
<b>TOTAL REVENUES, GAINS, OTHER SUPPORT</b>	<b>\$ 1,619,996</b>
Functional Expenses	
Program	\$ 305,147
Management and General	73,176
Fundraising	41,836
Total Functional Expenses	\$ 420,159
Increase (decrease) in Net Assets	\$ 1,119,837
Net Assets at Beginning of 2023	\$ 2,581,366
Prior Period Adjustments	\$ 66,377
Net Assets at End of 2023	\$ 3,847,580



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YEAR

# CONTACT

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Supporting the Community Foundation of Otsego County helps create a better future for us all.



**EMAIL**  
[CONTACT@CFOTSEGO.ORG](mailto:CONTACT@CFOTSEGO.ORG)

**WEBSITE**  
[CFOTSEGO.ORG](http://CFOTSEGO.ORG)

**FACEBOOK**  
[FACEBOOK.COM/CFOTSEGO](https://FACEBOOK.COM/CFOTSEGO)

**LINKED IN**  
[LINKEDIN.COM/COMPANY/  
COMMUNITY-FOUNDATION-OF-OTSEGO-COUNTY/](https://LINKEDIN.COM/COMPANY/COMMUNITY-FOUNDATION-OF-OTSEGO-COUNTY/)

**MAIL**  
COMMUNITY FOUNDATION OF OTSEGO COUNTY  
P.O. BOX 55, SPRINGFIELD CENTER, NY 13468

**FOR MORE INFORMATION, FOR NEWS,  
TO DONATE, AND TO APPLY FOR  
AWARDS PLEASE VISIT:**  
[CFOTSEGO.ORG](http://CFOTSEGO.ORG)