



COMMUNITY FOUNDATION OF OTSEGO COUNTY

WE ARE A COMMUNITY-DRIVEN PHILANTHROPY

founded to improve the quality of life in our area.

WE REFLECT THE NEEDS AND ASPIRATIONS

of the entire community and operate to fulfill those needs and attain those aspirations.

WE LISTEN,

we are transparent, we are resourceful,
and we are collaborative.

WE OPERATE ENTIRELY

through partnering with the vibrant
nonprofit organizations in our area.

WE ENCOURAGE

local philanthropy and we are committed
to making a difference.

BOARD OF DIRECTORS

PRESIDENT

HARRY LEVINE

RETIRED REAL ESTATE DEVELOPER; FORMER PRESIDENT, OTSEGO LAND TRUST; FORMER PRESIDENT, PRINCETON (NJ) PUBLIC LIBRARY

VICE PRESIDENT

GARY HERZIG

MAYOR, ONEONTA NY; FORMER COO, OPPORTUNITIES FOR OTSEGO

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ATTORNEY, PARTNER, SCHLATHER AND BIRCH; MEMBER, VARIOUS NON-PROFIT BOARDS

TREASURER

SCOTT WHITE

PRESIDENT, BANK OF COOPERSTOWN

LOU ALLSTADT

RETIRED EVP, MOBIL OIL; FORMER TRUSTEE, VILLAGE OF COOPERSTOWN

DAVID BLISS

CHAIR, OTSEGO COUNTY BOARD OF REPRESENTATIVES; REAL ESTATE BROKER; FARMER

ALAN DONOVAN

RETIRED PRESIDENT, SUNY ONEONTA

FAITH GAY

ATTORNEY, FOUNDING PARTNER, SELENDY AND GAY; PASTOR, FIRST PRESBYTERIAN CHURCH, COOPERSTOWN, NY

DONNA JOHNSON

COORDINATOR OF ARTICULATION AND TRANSFER CREDIT, SUNY ONEONTA

PATRICIA KENNEDY

EXECUTIVE DIRECTOR, SPRINGBROOK

SARAH MANCHESTER

LIMITED PARTNER, EDWARD JONES, FINANCIAL ADVISORS; FORMER CHAIR, ONEONTA UNITED WAY AND YMCA

ANDREW MARIETTA

MANAGER, CENTRAL NEW YORK OFFICE, NYCON; MEMBER, OTSEGO COUNTY BOARD OF REPRESENTATIVES

JAMES L. SEWARD

FORMER NEW YORK STATE SENATOR

CANDICE SHANNON

FORMER PRESIDENT, THE BROOKWOOD SCHOOL; BOARD MEMBER, FRIENDS OF THE VILLAGE LIBRARY OF COOPERSTOWN

TOM SIMPSON

RETIRED DIRECTOR OF FINANCE AND ADMINISTRATION IN THE LEGAL FIELD; TRUSTEE OF THE GLIMMERGLASS FESTIVAL

PATRICIA SMITH

BOARD MEMBER, GREATER NORWICH FOUNDATION; EMERITUS TRUSTEE, MISS HALL'S SCHOOL

WHO WE ARE



OVERVIEW

Founded in 2019, the Community Foundation of Otsego County is 501(c)3 nonprofit public charity that brings together financial and human resources to address challenges and increase opportunity in Otsego County. We distribute awards to nonprofit organizations in our community and partner with them to reach solutions.

VISION, MISSION, AND VALUES

OUR VISION

We envision a community that provides healthy, prosperous, and enriching opportunities for all.

OUR MISSION

We lead and inspire community-wide efforts that significantly improve the quality of life and the prosperity of the Otsego County, New York area. Connecting people who care with causes that matter, we leverage collective knowledge, creativity, and resources for a greater impact than any of us can make alone.

OUR VALUES

COLLABORATION We believe our challenges cannot be solved by any one organization and we focus on creating solutions together, harnessing the assets of the region, and partnering with others in the community to catalyze change and produce results.

INCLUSION We believe the Community Foundation should mirror the people we serve, and our work should be guided by their diverse perspectives.

RESPECT We believe in all residents' dignity, basic human rights, and their inherent worthiness.

IMAGINATION We seek to be a bold leader that inspires new and inventive approaches, perspectives, and ideas to address what matters most to the people and communities we serve.

ACCOUNTABILITY We accept responsibility for delivering on our mission, and are committed to being transparent, data-driven, and focused on results.

INTEGRITY We believe in being reliable, responsive, and timely with our actions to build trust in the community and with our donors.

STEWARDSHIP We hold our assets in the public trust and manage appropriate risk, while maintaining the highest standards of integrity in donor relations, community service, institutional governance, and fiscal management.

COMMUNITY SURVEY RESULTS



In late 2020 and early 2021, we conducted a survey of Otsego County residents to get their input and ideas on how the Community Foundation should prioritize its giving for 2021. We received 295 detailed responses, from which we pulled 62 pages of data.

KEY PRIORITIES

For the 2021 Awards Round, we asked for advice about which of six general areas should be our highest priority.

The bar chart shows the rating of the 295 respondents' first priorities on a 1 to 6 scale, with 6 most important.

RATINGS OF FIRST PRIORITIES ON A SCALE OF 1 TO 6

BASIC HUMAN SERVICES

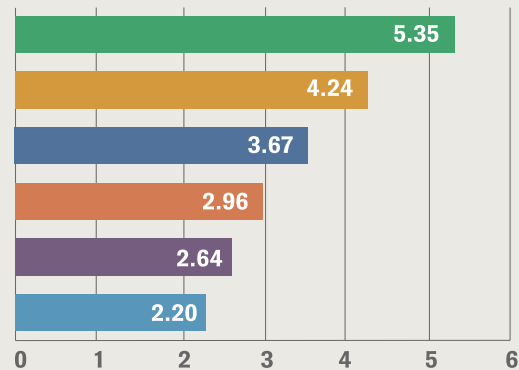
COMMUNITY AND ECONOMIC DEVELOPMENT

EDUCATIONAL PATHWAYS

ENVIRONMENT

SOCIAL JUSTICE

ARTS AND CULTURE



BASIC HUMAN SERVICES INCLUDES

Food insecurity, affordable housing, transportation, child care, mental health/addiction, special needs populations, healthcare, geriatric services, crime prevention, homelessness

COMMUNITY AND ECONOMIC DEVELOPMENT INCLUDES

Broadband access, farm support, small business/entrepreneurship training, employee and employer recruitment

EDUCATIONAL PATHWAYS INCLUDES

Preschool, K-12, access to higher education, vocational training

ENVIRONMENT INCLUDES

Land and water usage/conservation, historic preservation, animal welfare, wildlife protection

SOCIAL JUSTICE INCLUDES

Racism, immigrant issues, equal opportunity

ARTS AND CULTURE INCLUDES

Museums, visual and performing arts

LOOKING AT THE DATA DIFFERENTLY: FIRST PRIORITY PREFERENCES BY NUMBER OF RESPONDENTS AND RESPECTIVE PERCENT OF THE WHOLE

BASIC HUMAN SERVICES: 189 RESPONDENTS

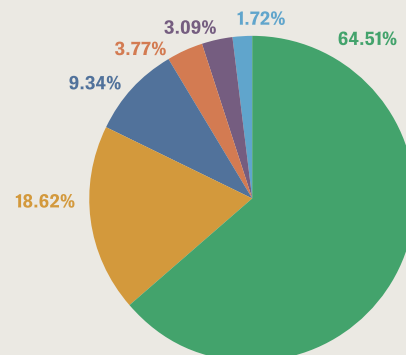
COMMUNITY AND ECONOMIC DEVELOPMENT: 54 RESPONDENTS

EDUCATIONAL PATHWAYS: 27 RESPONDENTS

ENVIRONMENT: 11 RESPONDENTS

SOCIAL JUSTICE: 9 RESPONDENTS

ARTS AND CULTURE: 5 RESPONDENTS



LOOKING BACK – LOOKING FORWARD



ACCOMPLISHMENTS OF 2020

We demonstrated the flexibility and responsiveness of the community foundation model by creating the COVID-19 Relief and Recovery Fund with a leadership challenge that resulted in \$219,464 to help businesses, organizations, families, and individuals persevere through the pandemic. As of April 2021, 27 awards, plus a public education campaign, have touched the lives of many in the community.

We channeled the community's generosity, good will and resources, as more than 350 people became Founding Donors of the Community Foundation of Otsego County and/or COVID Fund supporters.

We surveyed Otsego County residents to inform and determine award priorities for 2021.

Rebecca Shultz of The Brookwood School: "The Community Foundation of Otsego County made it possible for families to bring their children to a safe, secure daycare facility during a pandemic."

Debra Berrios of Friends of Recovery of Delaware and Otsego Counties: "Highly successful. Everyone appreciated feeling protected during these difficult times."

Lori Grace of Pathfinder Village: "We appreciate the level of engagement that the Foundation has provided thus far, as it serves to guide and refine our work, especially during these challenging months of the pandemic."

Patricia Kennedy of Springbrook: "We sincerely appreciate the Foundation's responsiveness and generous support at this challenging time."

Andrew Marietta of the Cooperstown Foundation: "As the supporting Foundation for the Cooperstown Chamber of Commerce, the Cooperstown Foundation is pleased to partner with Otsego Now and the Community Foundation of Otsego County to support the health and safety infrastructure of the Otsego County business community during these challenging times."

GOALS FOR 2021

We will invest another \$200,000 to build the capacity of the local nonprofit sector to address basic human needs, economic development, and other data-driven priorities. We will inspire and fund innovative ideas and approaches.

We will offer new options for people to manage their philanthropy, including donor-advised funds and field of interest funds.

We will continue to build a dynamic force for good in Otsego County, and raise \$2 million through the Founders Campaign.

Thank you to CFOC volunteers, who advance our public relations, initiatives, and finance capabilities: Larry Bennett, Linda Drake, Doug Glucroft, Peg Odell, Simon Purdy, Erin Quirk, David Rowley, Michael Stein, Dr. Richard Sternberg, and Cynthia Walton-Leavitt.

THE COVID-19 RELIEF AND RECOVERY FUND



NONPROFIT AWARDS THROUGH APRIL 15, 2021

A.O. FOX HOSPITAL \$3,000 / Local business gift cards to employees in need

BASSETT MEDICAL CENTER \$7,500 / Local business gift cards to employees in need

THE BROOKWOOD SCHOOL \$2,500 / In classroom thermometers and cleaning supplies

CADE \$10,000 / Subsidizing local farm food to food pantries

CATHOLIC CHARITIES \$5,000 / PPE for childcare providers

CATHOLIC CHARITIES \$3,500 / Summer food program

CATHOLIC CHARITIES HOUSING OFFICE \$10,000 / PPE, cleaning supplies, and support for homeless warming station in Oneonta

COOPERSTOWN FOOD PANTRY \$3,000 / Food vouchers for farmers' market

COOPERSTOWN FOUNDATION \$25,000 / PPE and working capital grants to small businesses outside Oneonta in Otsego County

FUTURE FOR ONEONTA FOUNDATION \$25,000 / PPE and working capital grants to small businesses inside Oneonta

FAMILY SERVICE ASSN OF ONEONTA \$7,500 / Clothing, hygiene, and school materials to low or no income families

FAMILY PLANNING OF SOUTH CENTRAL NY \$6,000 / PPE and cleaning supplies

FRIENDS OF RECOVERY \$1,200 / PPE

HELIOS CARE \$5,000 / PPE for in-home visits by care providers

HUNGER COALITION OF OTSEGO COUNTY \$10,000 / PPE and equipment for food pantries

ONEONTA COMMUNITY HEALTH CENTER \$300 / PPE benefiting uninsured & inadequately insured

ONEONTA FAMILY YMCA \$5,000 / Cleaning supplies to re-open facility

OTSEGO COUNTY RURAL HOUSING ASSISTANCE \$8,000 / Substandard housing repairs and rental assistance

OTSEGO 2000 COOPERSTOWN FARMERS' MARKET \$6,000 / PPE and SNAP match

PATHFINDER VILLAGE \$5,000 / PPE for staff and residents

RURAL HEALTH NETWORK OF SOUTH CENTRAL NY \$10,000 / Transportation to employment and healthcare

SALVATION ARMY \$5,000 / Medical co-pays, transportation, and rental assistance

SPRINGBROOK \$5,000 / Air filtration system serving pre-school and day programs

SPRINGFIELD LIBRARY \$2,600 / Two laptop computers and a Zoom subscription to help those without internet access

THE STOREHOUSE \$2,000 / PPE and cleaning supplies

UNADILLA COMMUNITY FARM EDUCATION CENTER \$6,000 / Support for the Veggie Box delivery program

YUNTOS \$10,000 / Gift cards to undocumented families for food, transport, and medical care

In addition, \$6000 was used to fund a public education advertising campaign to promote vaccine appointments at SUNY Oneonta and to connect people with transportation and other assistance as needed. This work also included developing a "Guide to Getting a Vaccine in Otsego County" to streamline access and to support the nonprofits and government agencies in the Vaccinate Otsego Now network. The Community Foundation continues to take an active role in addressing and removing barriers that prevent people from getting a COVID-19 vaccination.

THE COVID-19 RELIEF AND RECOVERY FUND



IMPACT: MAKING A DIFFERENCE IN OTSEGO COUNTY



The Hunger Coalition of Otsego County helped us distribute funds to 18 food pantries across the county.

The HCOC distributed \$26,500 to 18 food pantries, of which \$10,000 came from the Fund. The HCOC managed the award and worked with pantries to distribute funds, which went for added canned food, food for those with special dietary issues, replenishment of goods after the COVID rush, and helping feed SUNY students during the outbreak.

Some funds also went to equipment and sanitation supplies.

The HCOC said: "We greatly appreciate the program. It would be great to continue it. We took on the grant process for the pantries as many would not have applied on their own, due to limited knowledge of the process."



At the beginning of the pandemic, we helped healthcare workers and local businesses through a grant to

A.O. Fox Hospital. A similar award went to assist Bassett Healthcare Network employees in need.

A \$3,000 grant for food, restaurant, and gas gift cards for Fox employees went through the Fox Family Fund, a program for hospital employees with financial need. The Fund helped support employees in the early months of the pandemic, and continues to respond to those with hours cut or eliminated, or transferred to a different or lower paying role. While many employees are back to normal work hours, the current COVID surge remains a financial threat.

Fox Hospital said: "We are grateful to the Community Foundation of Otsego County for its support during this unanticipated health care crisis in our community. Given the unprecedented nature of the demands presented by the pandemic this program was successful."



We made money work double time. A grant to the Center for Agricultural Development and Entrepreneurship (CADE) purchased food from local farmers and donated it to food pantries.

CADE used its \$10,000 grant to buy food from June through September and get it to food pantries. CADE helped support 17 small farm and food businesses and supplied fresh local produce to over 2,000 people. Almost 500 pounds of food were delivered weekly to six food pantries across Otsego County.

The Community Cupboard of Edmeston said: "We greatly appreciate all that you're doing. The produce we got today was beautiful and I'm so excited to share it with our clients tomorrow."



We worked with Yuntos – an organization that aids an almost invisible population in Otsego County – those individuals who are undocumented but work here and contribute to our community. Unfortunately, due to the stimulus design, people who are DACA or undocumented did not receive any government funds.

A \$10,000 grant to YUNTOS helped five families of four or more people and twelve individuals, all affected by reduced incomes. They needed immediate assistance with rent, utilities payments, and necessities for daily survival such as food and transportation costs. The grant, for this population in need, also provided COVID prevention measures including gloves, masks, sanitizer, and cleaning supplies.

Yuntos said: "These funds kept families from eviction and allowed them more time to find work.

The funds also helped feed the families, including those with children."

COVID-19 RELIEF AND RECOVERY FUND DONORS



To inspire giving, members of the Community Foundation of Otsego County Board of Directors issued a challenge match for donations to the COVID-19 Relief and Recovery Fund. People throughout the county gave as they were able, and more than \$219,000 was raised to help people, businesses, and organizations in Otsego County affected by the pandemic. The leadership role of the CFOC Board Members combined with the generosity of so many in the community demonstrates how we are truly "Caring Together. Stronger Together."

ACTBLUE CHARITIES
AMES ADAMSON
ALEX'S WORLD BISTRO
KATHRYN ALLEN
ALPERN FOUNDATION
MINA ARAMINI
SANDRA AUSTIN
ELIZABETH AYER
BANK OF COOPERSTOWN
MELISSA AND TOM BARRY
KENT AND JUNE BARWICK
THOMAS AND MURIEL BEATTIE
MARTY VAN LENTEN BECKER
CAROL BEECHY
LYNN BEKEN
BENEVITY GIVING PLATFORM
LARRY BENNETT AND
CHRISTINE ALEXANDER
ROBERT AND MARCY BIRCH
ANNA BUXTON BLABEY
BLACK FAMILY FUND OF THE RICHLAND
COUNTY FOUNDATION
ROBERT AND ESTHER BLACK
FAMILY FOUNDATION
JONATHAN BLANKENBERG
BROAD REACH PHILANTHROPIES,
A FUND OF TIAA CHARITABLE
GREGORY BURNHAM
JAMES CARRIER
PATRICIA CARRIER
CHRIST EPISCOPAL CHURCH,
COOPERSTOWN
ALISON CLARKSON
MARTHA CLARVOE
CLEINMAN CHARITABLE TRUST OF THE
RAYMOND JAMES CHARITABLE
ENDOWMENT FUND
JEANNE CONROY
ELIZABETH COOPER
CORNING INCORPORATED FOUNDATION
MARGARET D'INCECCO
DEB AND JIM DALTON
CAROL DEAN
JAMES DEAN
KATHRYN DEMBY
DAVID DIAZ
MARYANN DIETZ
NICOLE AND GAYLORD DILLINGHAM
PAULA DIPERNA
PATRICIA AND PAUL DONNELLY
ALAN DONOVAN
BRUCE AND JANICE DOWNIE
THOMAS AND KIM DOWNIE
ELAINE DOWNING
CATHERINE ELLSWORTH
KAREN ELTING
CAROL AND ROBERT EVERETT
DORIS FALZONE
FARM CREDIT EAST CARES
COMMUNITY FUND
FRANK FARMER AND FRANK KOLBERT
CHARLIZE FAZIO
WALTER FRANK
DIANNE AND THEODORE FEURY, JR.
JEAN AND JOHN FINCH
FAITH GAY
DIANE GEORGESON
CORINE GIBSON AND ALBERT GUDITIS
THERESA AND TIMOTHY GIBSON
STEVEN AND CHRISTINE GLAZER
DOUGLAS GLUCROFT

WILLIAM AND CYNTHIA GOERTEMOELLER
PAM GOOD
PATI AND KEVIN GRADY
SHELLEY GRAHAM
VICTORIA GRAHAM
STEVE AND CHRISTINE GLAZER
CARLA HALL
MARIA HALLAHAN
PATRICK HALLOCK
MELINDA HARDIN AND LOU ALLSTADT
WENDY HARRINGTON
LAUREL AND GEORGE HARVEY
LIZ HARVEY
REVEREND MIRIAM HATHAWAY
WILLIAM HAYES III
STACIE HAYNES
MARC HELLER
MATTHEW AND MICHELLE HENDLEY
EMERY AND NANCY HERMAN FUND OF
VANGUARD CHARITABLE
GARY AND CONNIE HERZIG
ALLISON AND KEYES HILL-EDGAR
SAM HOSKINS
CHARLES AND DOROTHY HUDSON, IN
APPRECIATION OF DR. LISA MOONEY
THOMAS HUGHSON
MICHAEL AND BETH ANN HUTCHERSON
CHARLES AND OFRA HYMAN
KIM AND GORDY ILOWIT
LUCILE AND ROBERT INGALLS
JOHN JESSUP
CELESTE JOHNS AND CHRIS KJOLHEDE
BRUCE AND KATE JOHNSON
DONNA AND DENNIS JOHNSON
BONNIE MCGUIRE JONES
KENT AND BONNIE JONES DONOR
ADVISED FUND OF ADIRONDACK
TRUST COMPANY COMMUNITY FUND
JAMES JORDAN
JAMES JORDAN ASSOCIATES,
ARCHITECTS
MAY-BRITT JOYCE
STEVEN AND FLORENCE KAHN
SARKA KALUSOVA
ANNE AND LANG KEITH
MICHELLE KENNEDY AND
NICHOLAS HELLENTHAL
PATRICIA KENNEDY
RACHEL KORNHAUSER
ERIC AND SUSAN KNIGHT
TONY AND SHARON KROKER
GARY AND ABBEY KOUTNIK
MICHAEL LACHANCE
CAROLYN LANZETTA
LEATHERSTOCKING REGION
FEDERAL CREDIT UNION
HARRY AND ELLEN LEVINE
LES LEVINESS
MARK LITTELL
FLORENCE LOOMIS
THOMAS P. AND ALISON S. LORD
CHARITABLE FUND OF FIDELITY
CHARITABLE
LAURA AND JOE MALLOY
SARAH MANCHESTER
ANDREW MARIETTA
DANIEL MASKIN
GREGORY MATTICE
LISBETH AND JASON MCCOY
MILLINGTON MCCOY
CHAD MCEVOY

MARTHA MCGOWAN AND
VICTOR SALVATORE
JEAN MCKOY
LYNNE AND KAI MEBUST
MARTHA AND JOSEPH MEMBRINO
M.J. AND WOLFGANG MERK
MARGERY MERZIG
KAREN MIHAN
SUZANNE MILLER
KATHLEEN MINNIG
CLEO MOOK
BARBARA MULHERN
KIM MULLER
MAUREEN MURRAY
ND-DS FAMILY FUND OF
FIDELITY CHARITABLE
ROBERT NELSON
FRANCIS NOLAN
NANCY AND JAMES NORTHRUP
JOE NOVITSKI AND SUSAN HUXTABLE
ONEONTA ROTARY FUND, INC.
JOAN B. AND WILLIAM F. O'SHEA
FAMILY FUND
BILL AND HARRIET OTIS FAMILY
TRUST, A FUND OF THE OMAHA
COMMUNITY FOUNDATION
MICHAEL OTIS
OTSEGO COUNTY CHAMBER OF
COMMERCE
JUDITH PACHTER
MARGARET AND ARTHUR PALMER
KATHARINE AND STEPHEN PARANYA
CHARITABLE FUND OF THE TIAA
CHARITABLE GIVING FUND
CAROL PHELPS
ROBERT AND PEGGY POULSON
HUDI PUDLOSKY AND JAY BOSLEY
JOAN PYLE
DONALD RADDATZ
ELIZABETH RAFTER
MARGIT RAGLAND
VAN RAMSEY
ROBERT RAYMOND
CHARLIE REIMAN
JEFF REYNOLDS
JOHN AND CHRIS REYNOLDS
ELSIE RHODES
JONATHAN AND JENNY RICHMAN
LEE ROBBINS, M.D.
MARY-MARGARET ROBBINS
AND MATTHEW SOHNS
CAROLE ROOS
DANIEL ROSEN
DAVID AND GAIL ROWLEY
ED ROWLEY
PETER RUTKOFF
BENNETT SANDLER
BOB AND ALLEGRA SCHECTER
PAUL SCHEELE
BOB SCHLATHER
CHARLES AND NANCY SCORZAFAVA
ALAN AND LYNNE SESSIONS
CANDICE AND LARRY SHANNON
ELISABETH SHEFFIELD AND
JEFFREY DESHELL
BARBARA SHRADER
GREGG SHUGARS
TOM SIMPSON
NICK SMITH
PATSY SMITH

GRETCHEN AND MARTIN SORIN
JAMIE SPINAR
STEIN FUND RAISING COUNSEL LLC
DOROTHY STRACHMAN
SHARON STRAIT-CAREY
JUDITH TALBOT
TIANDERRAH FOUNDATION
MARTIN AND MEG TILLAPPAUGH
JOANNE TOBEY
LUCY TOWNSEND
LIN VINCENT
MARTHA AND DAVID VAULES
ROBERT VOGEL
WALTER VOM SAAL
WILLIAM WALKER
SYDNEY WALLER
JOSEPH WALTER
REVEREND CYNTHIA WALTON-LEAVITT
ELLEN WEIR
CALEB WERTENBAKER
LAURA WETZEL
SCOTT WHITE
ALLEN AND WENDY WHITEMAN
LORNA WILHELM
MARY WILLIAMS
TERESA WINCHESTER
KEN WITTY AND KATHARINE MUIR
GALE WOLNY
CHERYL WRIGHT
THOMAS AND PEGGY WRIGHT
NANCY AND FRANCIS WYCOFF
MARTHA YAGER
FRED ZALATAN
ANONYMOUS (2)



Mina Aramini, a 14-year-old student from Cherry Valley-Springfield School, organized a fundraiser to benefit the Community Foundation's COVID-19 Relief and Recovery Fund.

On August 16, 2020, she swam the nine-mile length of Otsego Lake and raised \$2690 from 59 supporters. Thank you Mina!

FINANCIAL REPORT



Financial report as of 12-31-20. Review by Cwynar, Farrow & Locke CPAs

FINANCIAL POSITION AS OF DECEMBER 31, 2020

ASSETS

Unrestricted Cash	\$ 505,806	
Restricted Cash	24,566	
Pledges Receivable (<1 year)	<u>201,250</u>	
Total Current Assets		\$ 731,622
Pledges Receivable (>1 year)		524,853
Organizational Costs and Website		<u>23,014</u>
TOTAL ASSETS		\$1,279,489

LIABILITIES

Deferred Revenue (pledges not due within 1 year)	<u>726,103</u>
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NET ASSETS	\$ 553,386
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STATEMENT OF ACTIVITY FOR THE FISCAL YEAR 2020

CONTRIBUTIONS

Restricted	\$ 200,866	
Unrestricted	<u>354,451</u>	\$ 555,317

FUNCTIONAL EXPENSES

Program and Awards	\$ 187,384	
Management and General	12,792	
Fund Raising	<u>10,000</u>	
Total Functional Expenses		\$ 210,176

INCREASE IN NET ASSETS	\$ 345,141
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NET ASSETS AT BEGINNING OF 2020	\$ 208,245
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NET ASSETS AT END OF 2020	\$ 553,386
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During the year, we issued \$176,300 in awards. Total income of \$555,317 reflects strong community support, with an expense ratio of under 4%, showing careful control of expenses.

To view our complete financial report, go to cfotsego.org.

FOUNDERS CAMPAIGN DONORS



AS OF APRIL 22, 2021

\$100,000 OR MORE

LOU ALLSTADT AND MELINDA HARDIN
FAITH GAY AND FRANCESCA ZAMBELLO
HARRY AND ELLEN LEVINE
ROBERT AND KAREN SCHLATHER
THOMAS SIMPSON
PATSY SMITH
DOUG AND RHONDA WILLIES

\$50,000-\$99,999

ROBERT AND ESTHER BLACK FAMILY FOUNDATION
THE CANNON, KINGERY & WERTENBAKER FAMILIES
IN MEMORY OF HARRY CANNON
EVA DAVY
JAMES M. JORDAN

\$25,000-\$49,999

CYNTHIA ANDELA
ROBERT AND ESTHER BLACK FAMILY FOUNDATION FUND
AT THE RICHLAND COUNTY FOUNDATION
COMMUNITY FOUNDATION OF HERKIMER AND
ONEIDA COUNTIES
FRANK IRVIN FARMER AND FRANK L. KOLBERT
ALLISON AND KEYES HILL-EDGAR
ELIZABETH HUMES
ANNE AND M. LANGHORNE KEITH
KAI AND LYNNE MEBUST
KATHARINE MUIR AND KEN WITTY
ANONYMOUS

\$10,000-\$24,999

KATRINA F.C. CARY
GAYLORD AND NICOLE DILLINGHAM
ARNOLD DROGEN
RITA EMANUEL AND JOHN ANAGNOST
WALTER AND LINDA FRANCK
CORINE GIBSON AND ALBERT GUDITIS
MR. AND MRS. ROBERT GIPSON
MARY ELLEN AND GATES HAWN
CELESTE JOHNS AND CHRIS KJOLHEDE
WALDO AND CAROLINE JOHNSTON
MR. AND MRS. ALAN R. LEIST
MICHAEL AND CORY MOFFAT
ANGELA AND JAMES PLOWDEN-WARDLAW
VAN BROUGHTON RAMSEY AND ROBERT NELSON
DAVID AND GAIL ROWLEY
DR. AND MRS. F. TODD WETZEL
MARTHA R. YAGER
ANONYMOUS

\$1,000-\$9,999

CLEINMAN CHARITABLE TRUST OF THE
RAYMOND JAMES CHARITABLE ENDOWMENT FUND
ALAN B. DONOVAN
CATHERINE ELLSWORTH
CAY AND CHRISTOPHER FRANCK
JOHN GUITON AND LINDA CHESIS
CARLA HALL
ERIKA HALL
GEMMA HALL
URSULA AND CHUCK HAGE

GEORGE AND LAUREL HARVEY
LIZ HARVEY
CONNIE AND GARY HERZIG
TIM AND ELIZABETH HORVATH
HUGHSON & BENSON ASSOCIATES
SUSAN J. HUXTABLE
TOMMY IBRAHIM, M.D.
DONNA AND DENNIS JOHNSON
KATHLEEN AND BRUCE JOHNSON
PAUL KELLOGG
MICHELLE KENNEDY AND NICHOLAS HELLENTHAL
PATRICIA E. KENNEDY & JACK SCHLUEP
KEVIN'S ROYAL FORD OF COOPERSTOWN
THE MABEN FAMILY
ANDREW AND MELISSA MARIETTA
GEORGE T. MORGAN AND ERNA MORGAN MCREYNOLDS
BARBARA MULHERN
PATRICIA N. NANON FUND OF JEWISH COMMUNAL FUND
ND-DS FAMILY FUND
NANCY AND JAMES NORTHRUP
JOSEPH NOVITSKI
MR. AND MRS. ARTHUR PALMER
TIM AND ERIN QUIRK
EDWARD ROWLEY
SENATOR JAMES L. SEWARD
CANDICE AND LARRY SHANNON
MICHAEL STEIN AND DORIS MOTTA
ANDA STELIAN AND DOUG GLUCROFT
RICHARD STERNBERG, M.D.
WILLIAM AND KAREN STRECK
DR. AND MRS. GILBERT VINCENT
CHRISTINE AND ALBERT WEISS
JEANETTE AND WILLIAM WELDON
SCOTT AND LORI WHITE
WILLIAMS FOUNDATION

UNDER \$1000

CHRISTINE ALEXANDER AND LARRY BENNETT
SALLY BARLOW
KIM AND DAVID BLISS
BROAD REACH PHILANTHROPIES, A FUND OF TIAA CHARITABLE
MARTHA AND PAUL CLARVOE
JOHN DAVIS
ELAINE DOWNING
PATI AND KEVIN GRADY
SHELLEY GRAHAM
INNOVATIVE RESOURCES GROUP INC.
SARKA KALUSOVA
LINDA AND MIKE KEHOE
SUZANNE KINGSLEY
PAUL AND LINDA LEVY
MICHAEL AND SARAH MANCHESTER
JOSEPH AND MARTHA MEMBRINO
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ANONYMOUS

THE FOUNDERS CAMPAIGN



ESTABLISHING A LASTING FORCE FOR GOOD IN OTSEGO COUNTY

With 2020 and the Community Foundation's first year of operations complete, we look to the future.

The quick formation of the COVID-19 Relief and Recovery Fund and its impact on individuals, families, nonprofit organizations, and businesses throughout Otsego County demonstrate the effectiveness and responsiveness of our philanthropic model.

We are more dedicated than ever to establishing the Community Foundation of Otsego County as a significant and lasting force for good. Our Founders Campaign goal, which will cover the costs of a small staff, operations, and annual awards for nonprofits for the next five years, is \$2 million. More than 140 people, including every CFOC board member, along with businesses, trusts, and foundations, have endorsed our plans and become Founding Donors of the Community Foundation.

We are heartened and inspired by this generosity and community spirit. This wellspring of momentum – totaling \$1.7 million as of April 19, 2012 – will carry us forward. Along with inviting more people to join us as Founding Donors, in 2021 we will invest \$200,000 to build the capacity of local nonprofits to address key priorities such as food insecurity, housing, economic development, and social justice.

Track our progress and learn how to get involved at cfotsego.org.





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OF OTSEGO
COUNTY

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For more information, for news,
to donate, and to apply for awards
please visit cfotsego.org.